

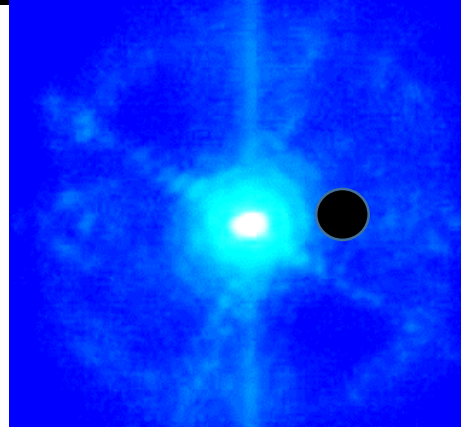
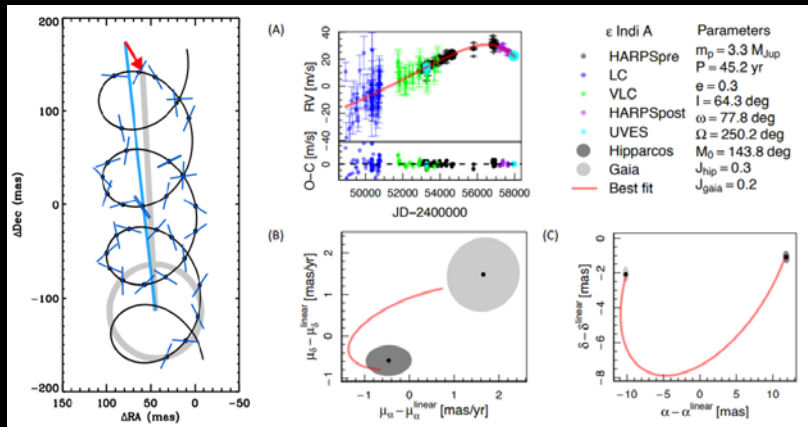
# Exoplanets in the Gaia era : Searching nearby exoplanets for direct imaging & more

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Institut de Ciències de l'Espai-CSIC

Institut d'Estudis Espacials de Catalunya (IEEC)

(formerly at Queen Mary Univ. of London)

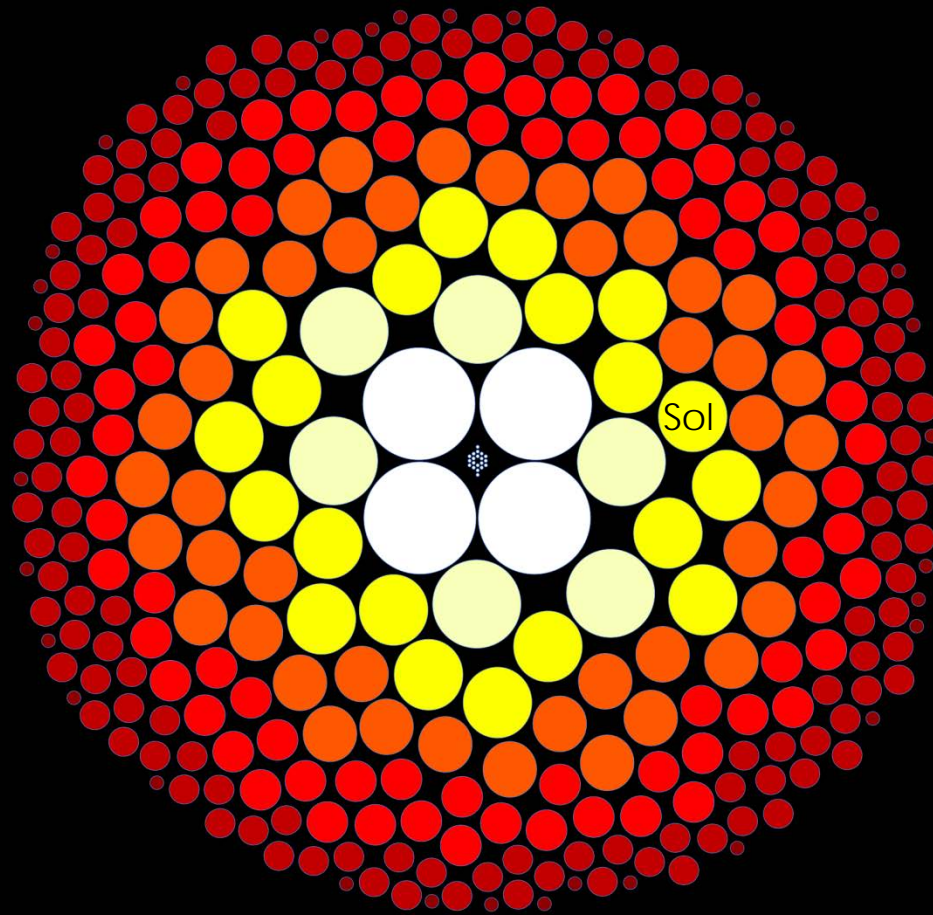


IEEC<sup>R</sup>

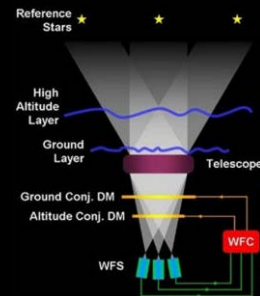
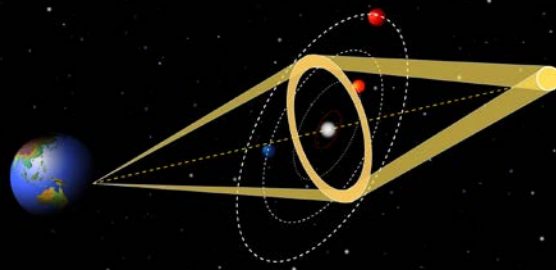
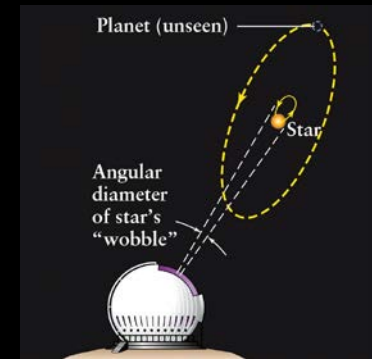
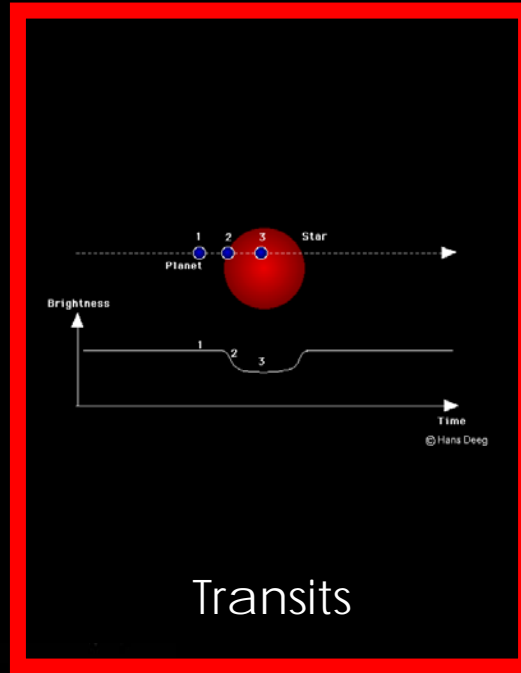
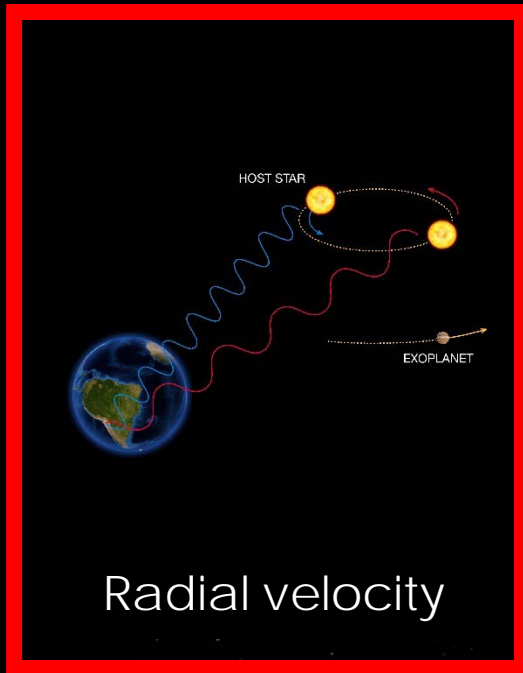
ICE

# Nearest stars

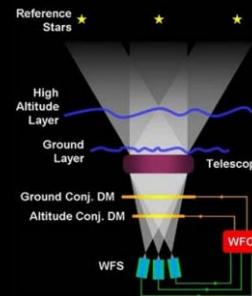
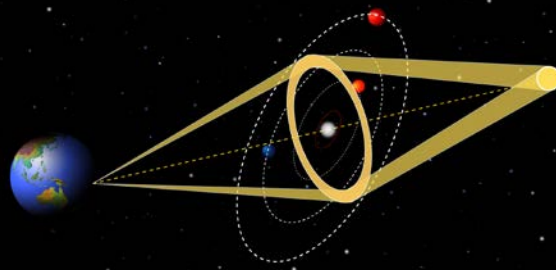
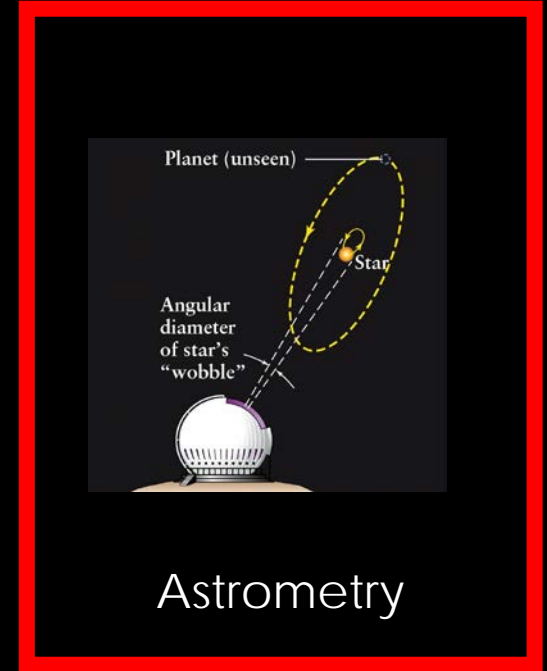
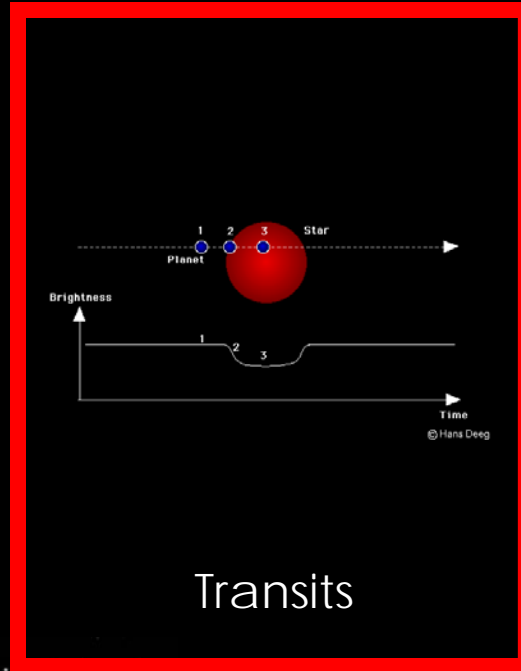
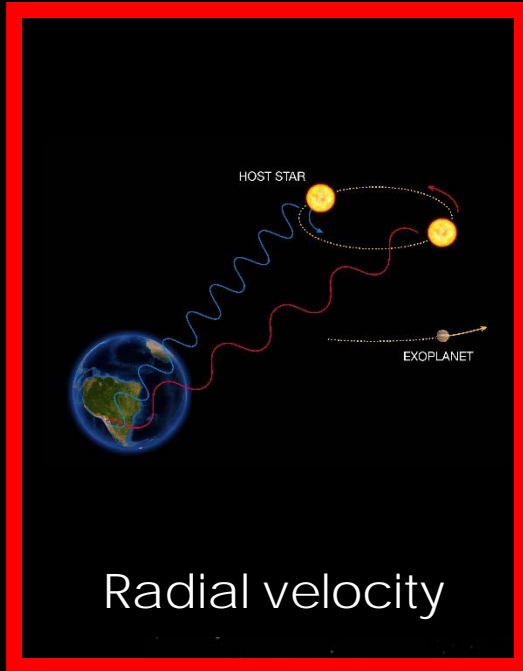
10 pc sample



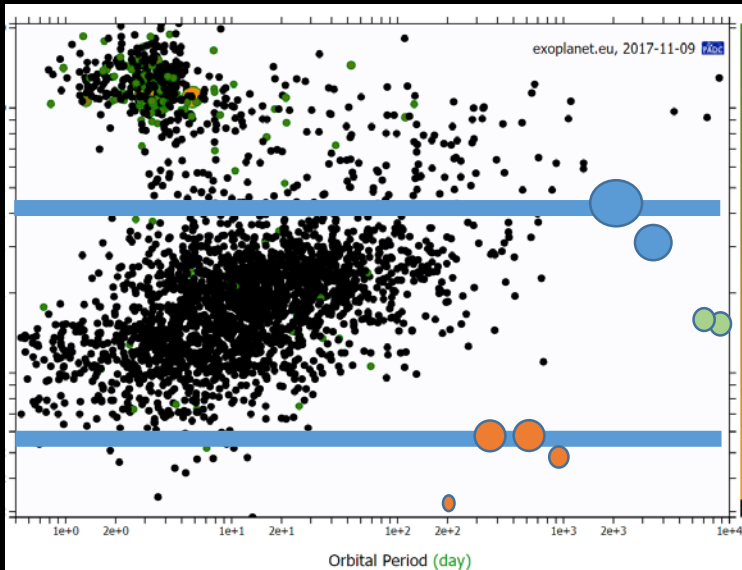
# How we find exoplanets?



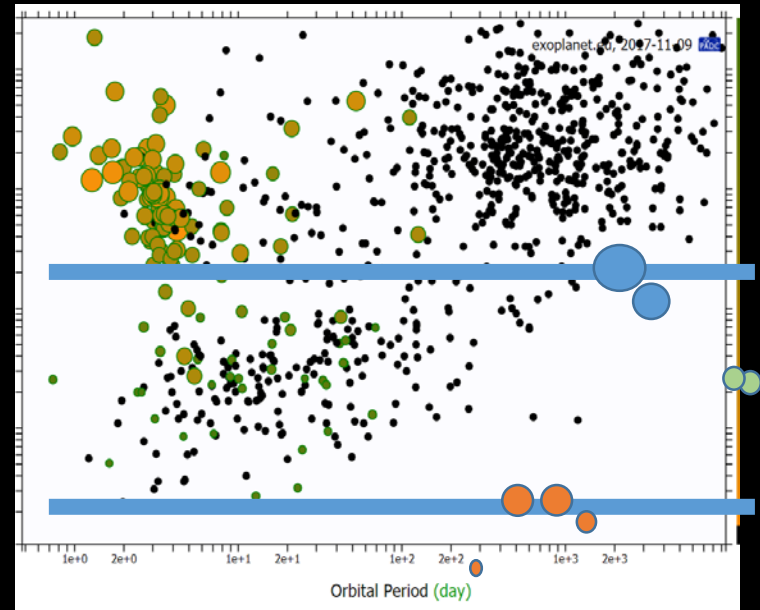
# How we find exoplanets?



# The exoplanet zoo today

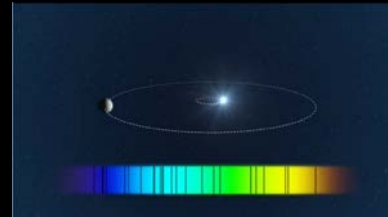
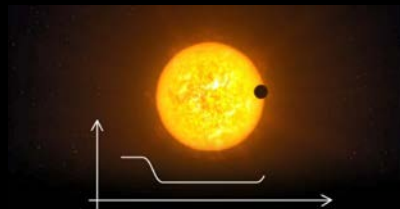
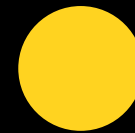
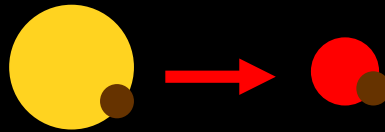
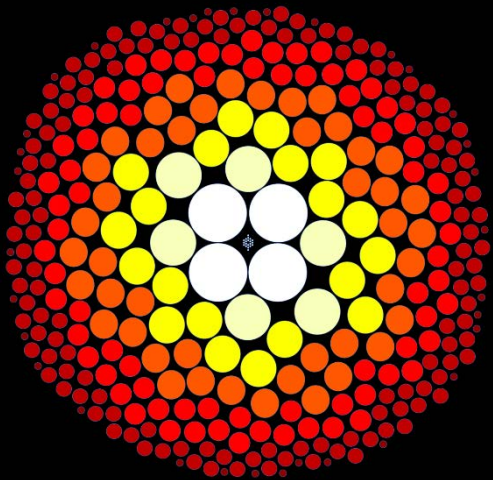


Transit method  
Radius



Radial velocity method  
Mass

# The red dwarf advantage





# The 5pc sample

1 A      7 K      5 wd  
 1 F      46 M  
 3 G      6 BD

#	Name	ID	Sp.type	Radius	Teff	L/L <sub>sun</sub>	Center HZ [AU]	Distance [pc]	Mass/M <sub>sun</sub>
0	Sol	Sun	G2.0V	1.00	5800	1.000000	1.225	0.000	1.00
1	Proxima Centauri	GJ 551	C M5.5V	0.17	2700	0.001328	0.046	1.301	0.11
1	Alpha Centauri A	GJ 559	A G2.0V	0.88	6700	1.411351	1.491	1.339	1.14
		Alpha Centauri B	B K0.0V	0.77	5400	0.456550	0.848	1.339	0.92
2	Barnard's Star	GJ 699	M4.0V	0.20	3100	0.003245	0.072	1.833	0.16
3	Luhmann 16 A	WISE 1049	L7.5V	0.05	1350	0.000006	0.003	1.998	0.05
		Luhmann 16 B	T0.5	0.04	1250	0.000003	0.002	1.998	0.05
4	Wolf 359	GJ 406	M6.0V	0.16	2500	0.000919	0.038	2.386	0.09
5	Lalande 21185	GJ 411	M2.0V	0.34	3700	0.019190	0.174	2.543	0.46
6	Sirius	GJ 244	A A1.0V	1.65	10000	24.252863	6.181	2.632	1.99
		Sirius B	B WD/DA2	0.01	20000	0.014340	0.002	2.632	1.00
7	BL Ceti	GJ 65	A M5.5V	0.25	2600	0.002519	0.063	2.674	0.11
		UV Ceti	B M6.0V	0.23	2700	0.002411	0.062	2.674	0.10
8	Ross 154	GJ 729	M3.5V	0.21	3100	0.003791	0.077	2.965	0.17
8	Ross 248	GJ 905	M5.5V	0.22	2700	0.002222	0.059	3.161	0.12
9	epsilon Eridani	GJ 144	K2.0V	0.63	5400	0.302474	0.690	3.213	0.85
10	Lacaille 9352	GJ 887	M1.5V	0.41	3800	0.032031	0.225	3.278	0.53
11	Ross 128	GJ 447	M4.0V	0.21	3000	0.003294	0.072	3.354	0.16
12	EZ Aquarii A	GJ 886	A M5V	0.16	3000	0.001858		3.454	
		EZ Aquarii C	C M6V	0.15	2700	0.001072		3.454	
		EZ Aquarii B	B M5V	0.22	2700	0.002202	0.059	3.448	0.08
13	61 Cygni A	GJ 820	A K5.0V	0.71	4000	0.115336	0.427	3.497	0.70
		61 Cygni B	B K7.0V	0.53	4300	0.086071	0.369	3.497	0.63
14	Procyon	GJ 280	A F5.0IV-V	1.91	6700	6.561093	3.215	3.509	1.57
		Procyon B	B WD/DQZ					3.507	0.50
15	LHS 58	GJ 725	A M3.0V	0.34	3400	0.014173	0.150	3.521	0.35
		LHS 59	B M3.5V	0.28	3300	0.008038	0.113	3.521	0.26
16	GX Andromedae	GJ 15	A M1.5V	0.32	3800	0.019497	0.176	3.571	0.49
		GQ Andromedae	B M3.5V	0.20	3200	0.003647	0.076	3.571	0.16
17	Epsilon Indi A	GJ 845	A K5.0V	0.61	4900	0.190995	0.549	3.623	0.77
		Epsilon Indi B	B T1.0V	0.08	1300	0.000016	0.005	3.623	0.07
		Epsilon Indi C	C T6.0V	0.08	900	0.000004	0.002	3.623	0.05
18	DX Cancri	GJ 1111	M6.0V	0.16	2400	0.000780	0.035	3.626	0.09
19	Tau Ceti	GJ 71	G8.0V	0.70	5700	0.463582	0.855	3.650	0.92
20	GJ 1061	GJ 1061	M5.0V	0.18	2700	0.001509	0.049	3.676	0.11

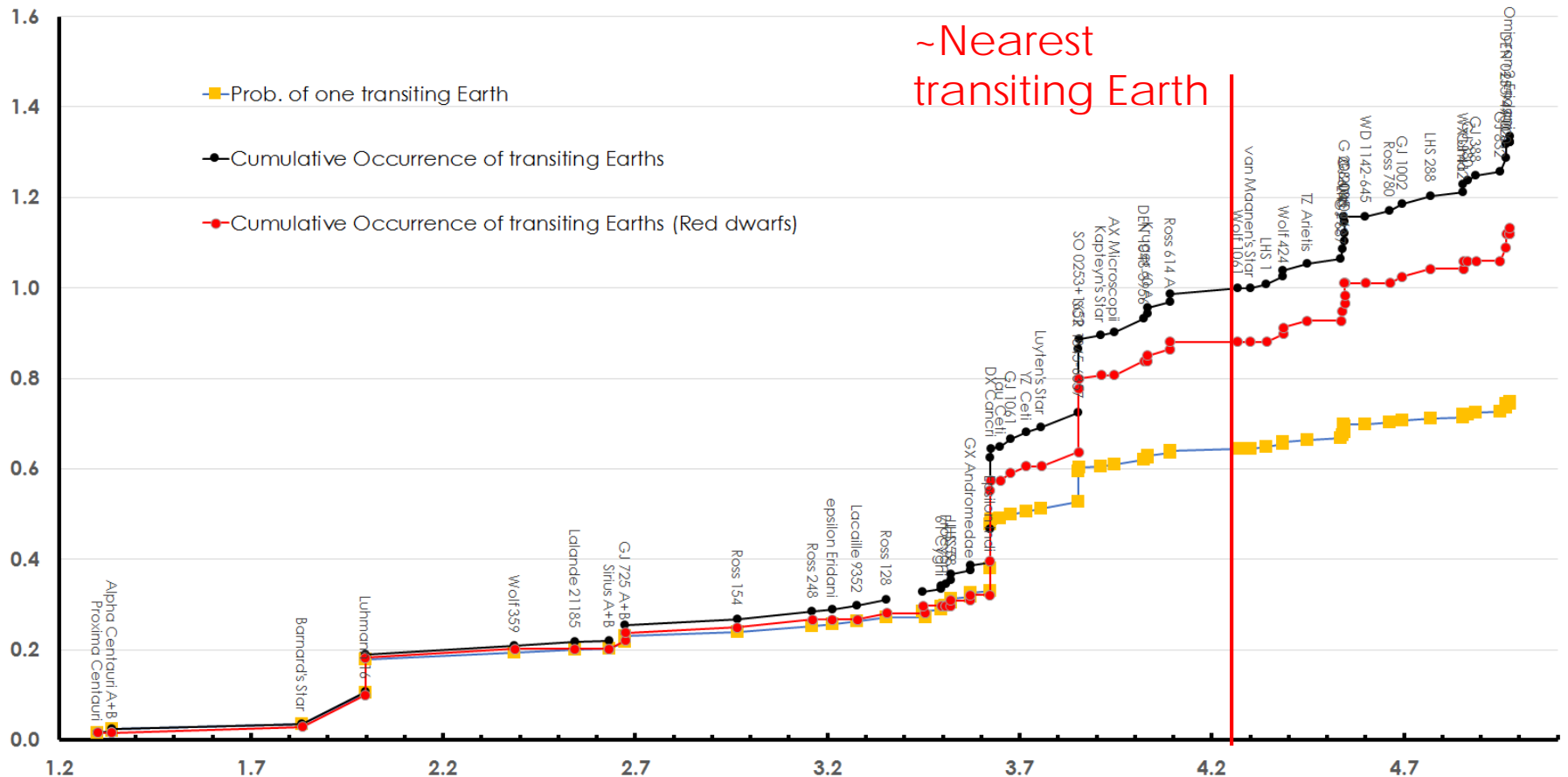
RECONS : list of nearest stars  
 + a few more

#	Name	ID	Sp.type	Radius	Teff	I / I <sub>sun</sub>	Center HZ [AU]	Distance [pc]	M <sub>star</sub> /M <sub>sun</sub>
21	YZ Ceti	GJ 54.1	M4.5V	0.18	2900	0.002077	0.057	3.716	0.13
22	Luyten's Star	GJ 273	M3.5V	0.32	3200	0.009384	0.121	3.756	0.26
23	SCR 1845-6357 A	SCR 1845	A M8.5V	0.13	2000	0.000239	0.019	3.854	0.07
		SCR 1845-6357 B	SCR 1845	B T5V	0.08	950	0.000005	0.003	3.854
24	SO 0253+1652	SO 0253	M7.0V	0.16	2400	0.000724	0.034	3.855	0.08
25	Kapteyn's Star	GJ 191	M1.5VI	0.24	3800	0.010764	0.130	3.911	0.39
26	AX Microscopii	GJ 825	M0.0V	0.52	4100	0.067432	0.326	3.946	0.60
27	DEN 1048-3956	DEN 1048	M8.5V	0.13	2000	0.000257	0.020	4.024	0.07
28	Kruger 60 A	GJ 860	A M3.0V	0.33	3300	0.011435	0.134	4.032	0.28
		Kruger 60 B	B M4.0V	0.19	3200	0.003537	0.075	4.032	0.16
29	Ross 614 A	GJ 234	A M4.0V	0.29	3000	0.005980	0.097	4.092	0.17
		Ross 614 B	B M5.5V	0.16	2700	0.001144	0.043	4.092	0.10
30	Wolf 1061	GJ 628	M3.0V	0.32	3200	0.009684	0.124	4.267	0.26
31	van Maanen's Star	GJ 35	WD/DZ7.5	0.01					0.50
32	LHS 1	GJ 1	M1.5V	0.35	3700	0.020459	0.179	4.342	0.48
33	Wolf 424	GJ 473	A M5.0V	0.21	2700	0.002141	0.058	4.386	0.12
		Wolf 424	B M7.0V	0.18	2900	0.001986	0.056	4.386	0.12
34	TZ Arietis	GJ 83.1	M4.5V	0.20	2900	0.002410	0.062	4.448	0.14
35	GJ 687	GJ 687	M3.0V	0.41	3400	0.019742	0.176	4.536	0.39
36	LHS 292	LHS 292	M6.5V	0.15	2400	0.000634	0.032	4.539	0.08
37	G 208-044	GJ 1245	A M5.5V	0.19	2700	0.001793	0.053	4.545	0.11
			B M6.0V	0.15	2700	0.001072	0.041	4.545	0.07
		G 208-045	C M7.0V	0.17	2100	0.000510	0.029	4.545	0.10
38	GJ 674	GJ 674	M2.5V	0.36	3400	0.015094	0.154	4.543	0.36
39	WD 1142-645	GJ440	WD/DQ D						0.50
40	Ross 780	GJ 876	M4.0V	0.39	3100	0.012589	0.141	4.663	0.27
41	GJ 1002	GJ 1002	M5.0V	0.14	2900	0.001278	0.045	4.695	0.11
42	LHS 288	LHS 288	M5.5V	0.15	2700	0.001072	0.041	4.769	0.11
43	GJ 412	GJ 412	A M1.0V	0.35	3700	0.020931	0.182	4.854	0.48
		WX Uma	B M5.5V	0.15	2600	0.000946	0.039	4.854	0.10
44	GJ 380	GJ 380	K7.0V	0.65	4100	0.106345	0.410	4.865	0.64
45	GJ 388	GJ 388	M3.0V	0.45	3300	0.021715	0.185	4.888	0.39
46	GJ 832	GJ 832	M1.5V	0.42	3600	0.026935	0.206	4.950	0.50
47	LP 944-020	LP 944-020	M9.0V	0.09	2000	0.000119	0.014	4.965	0.07
48	DEN 0255-4700	DEN 0255	L7.5V	0.09	1300	0.000021		4.966	0.05
49	Omicron 2 Eridani	GJ 166	A K0.5V	0.74	5200	0.354013	0.747	4.975	0.89
			B WD/DA4					4.975	0.50
			C M4.5V	0.25	3200	0.005827	0.096	4.975	

1 Earth-size planet in the HZ of the star

# The 5 pc sample by transits

Chance of one transiting : ~75%  
Expected number ~1.2

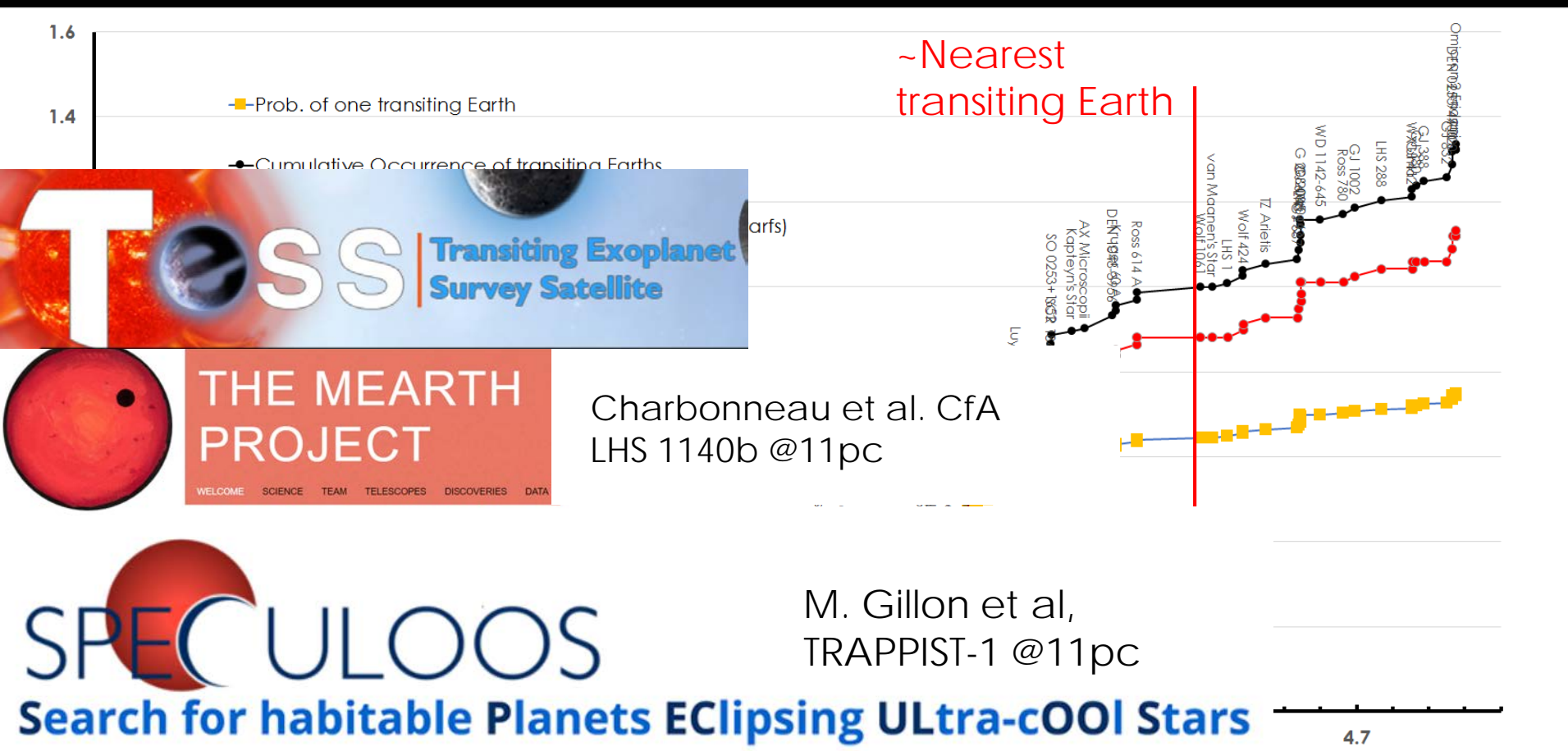




1 Earth-size planet in the HZ of the star

# The 5 pc sample by transits

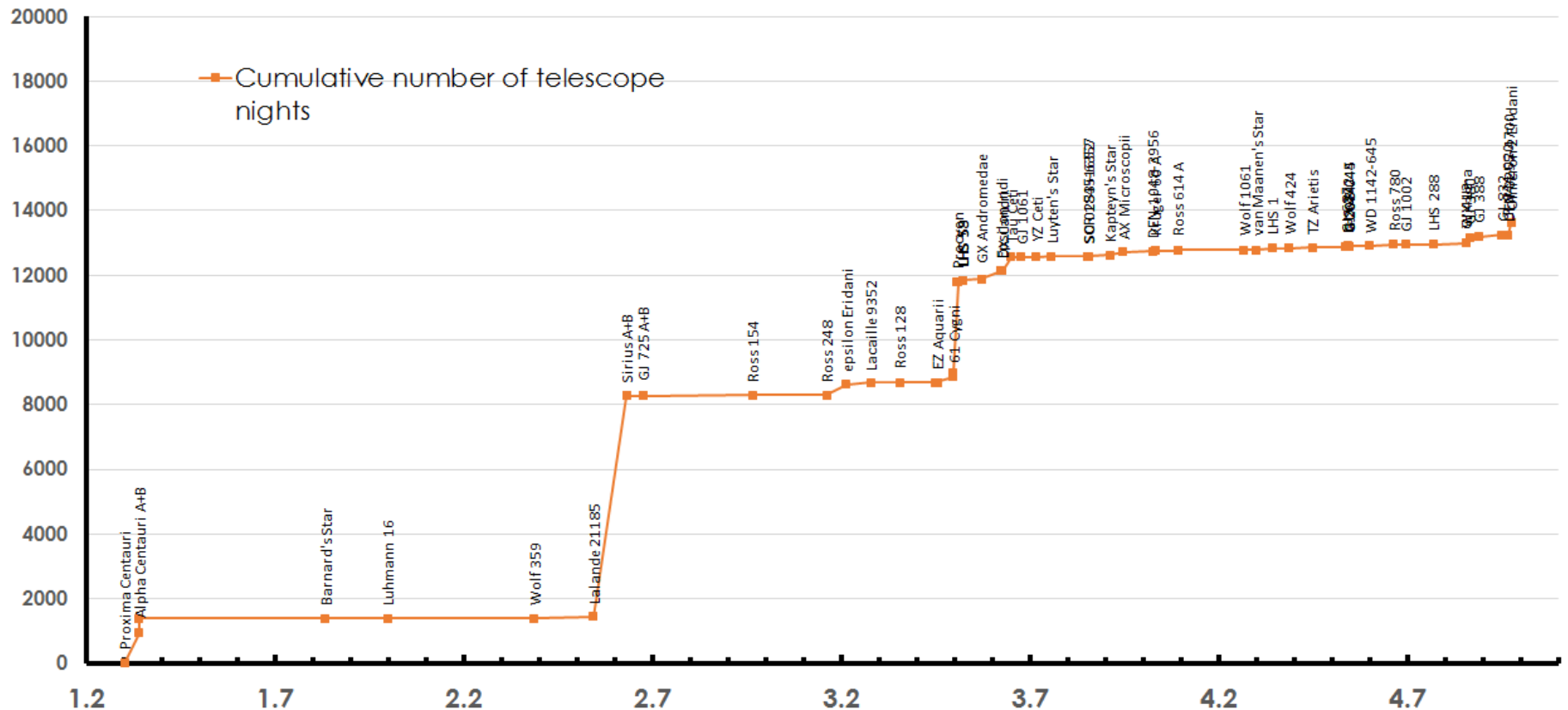
Chance of one transiting : ~75%  
 Expected number : 1.1 & 1.3



1 Earth-sized planet in the HZ of the star

# The 5 pc sample by Doppler

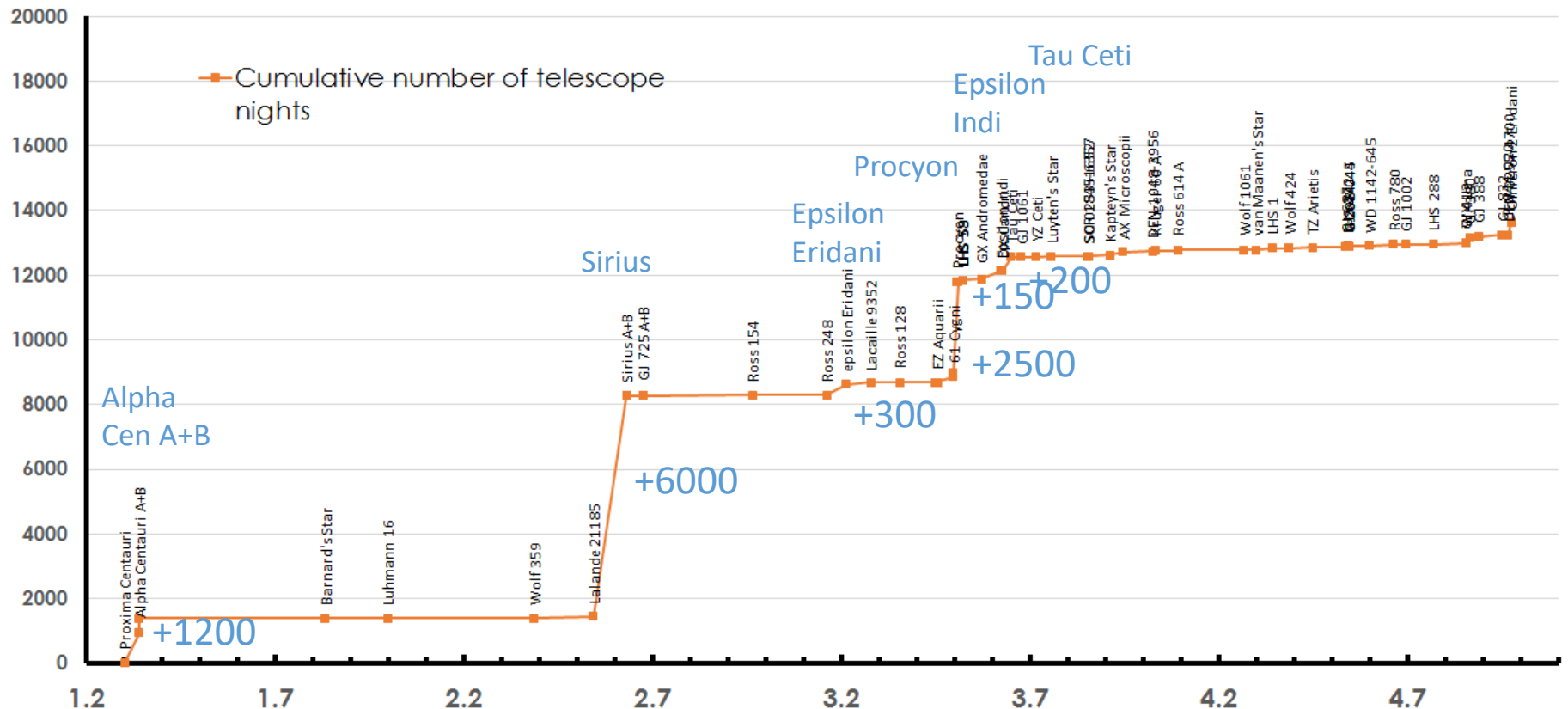
One epoch precision of 1 m/s  
S/N > 5



1 Earth-sized planet in the HZ of the star

# The 5 pc sample by Doppler

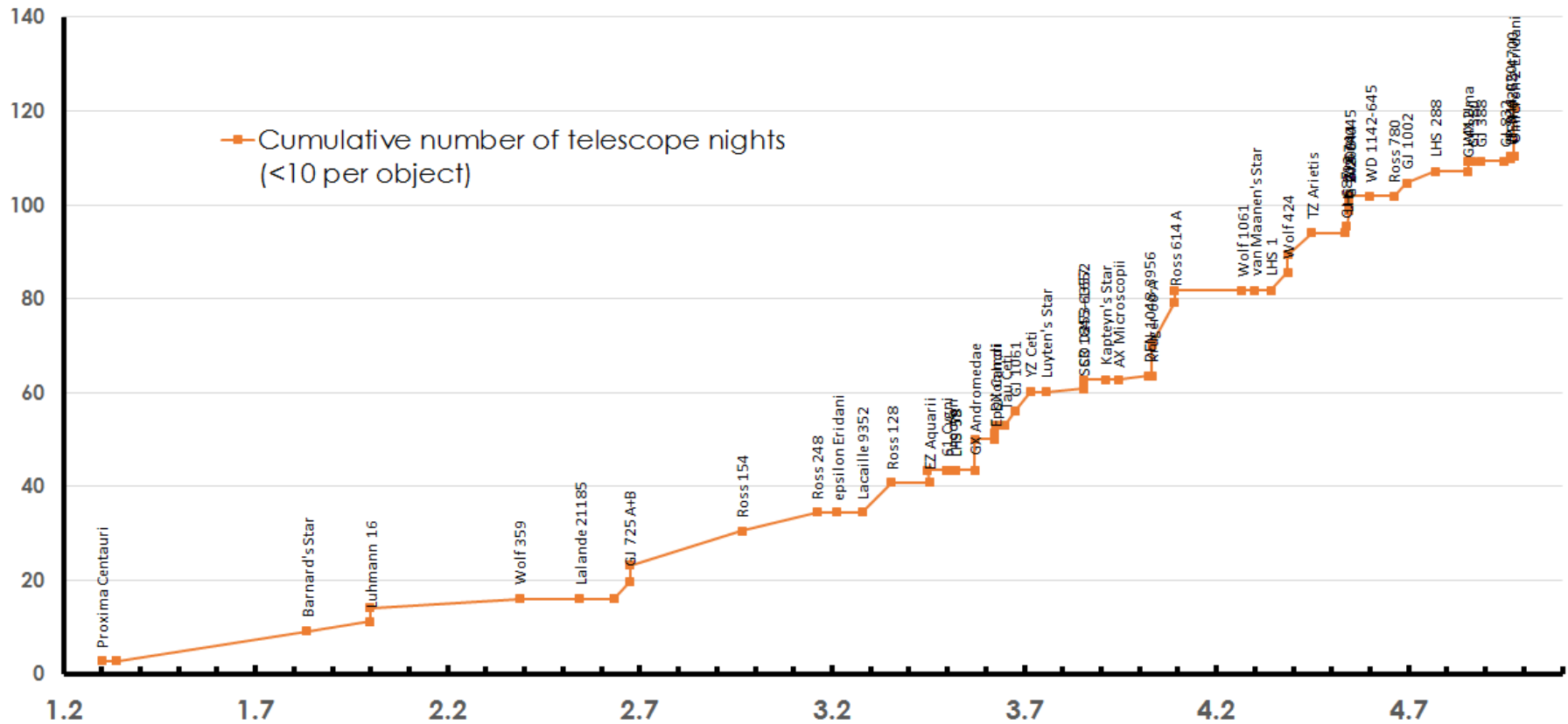
One epoch precision of 1 m/s  
S/N > 5



1 Earth-size planet in the HZ of the star

# The 5 pc sample by Doppler

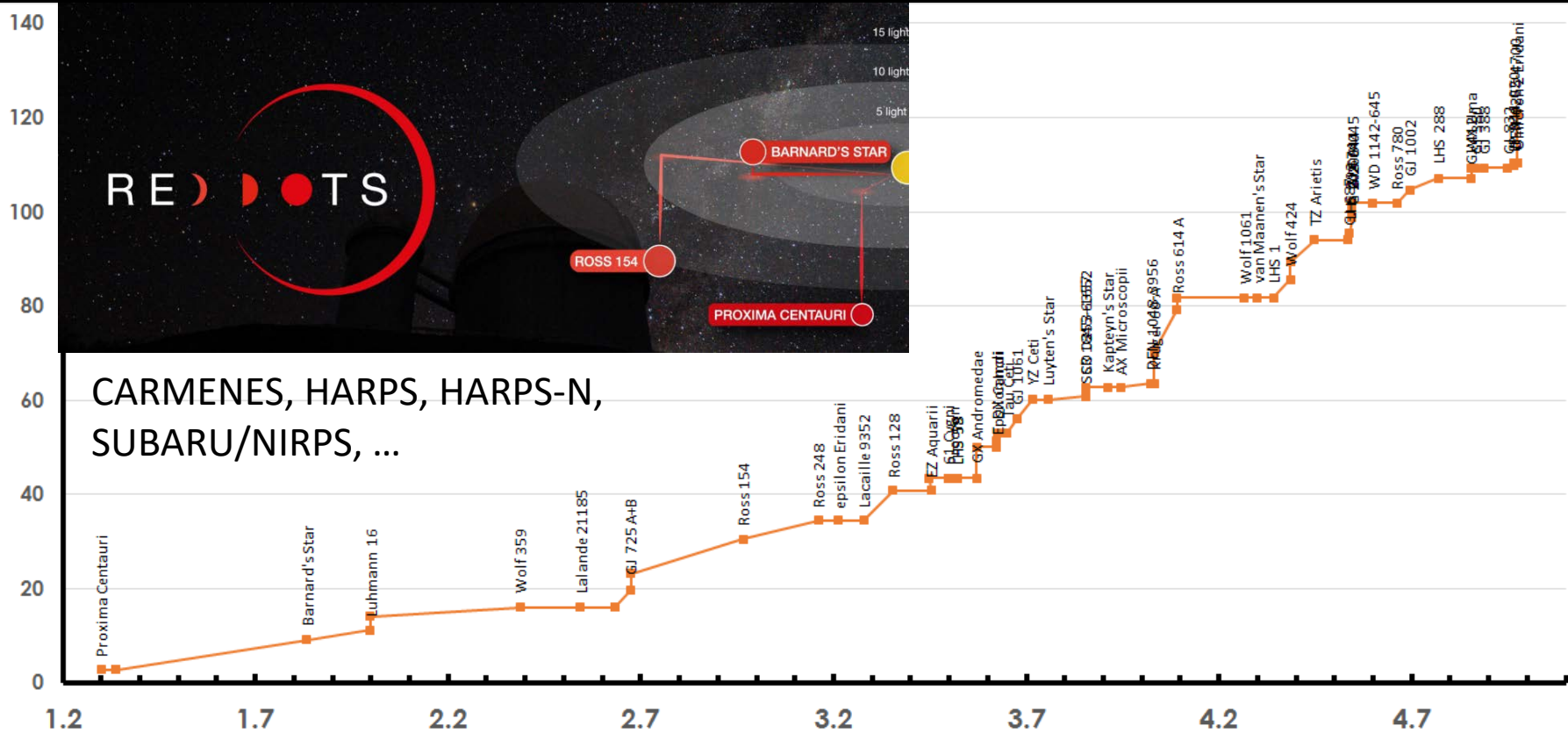
Easy ones : less than 1 year  
37 systems (~60%)



1 Earth-size planet in the HZ of the star

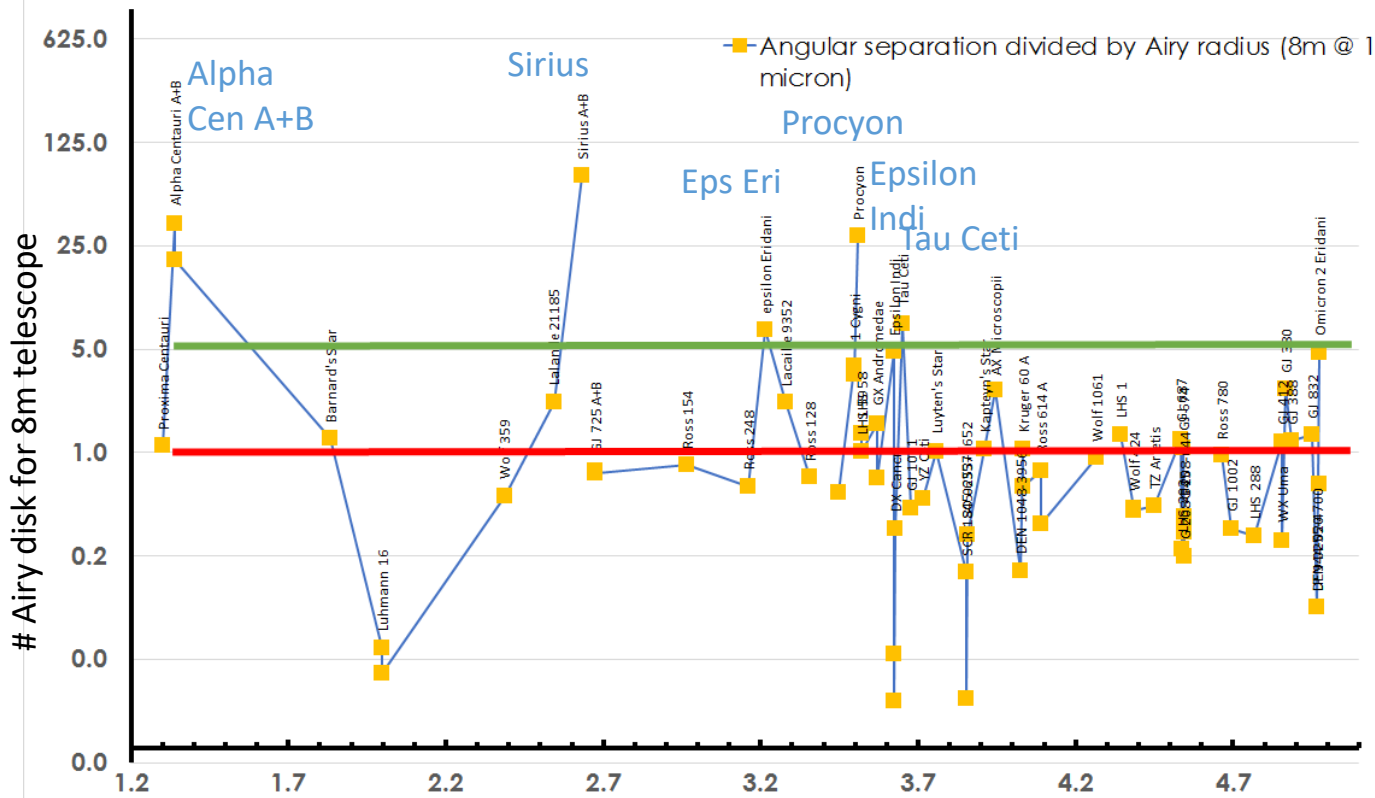
# The 5 pc sample by Doppler

Easy ones : less than 1 year  
37 systems (~60%)



1 Earth-size planet in the HZ of the star

# The 5 pc sample by Imaging



8

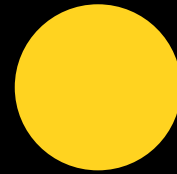
19

Transits (if any)

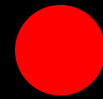


The 5 pc sample in  
millimetric/radio?

$$C = \frac{T_p R_p^2}{T_* R_*^2}$$



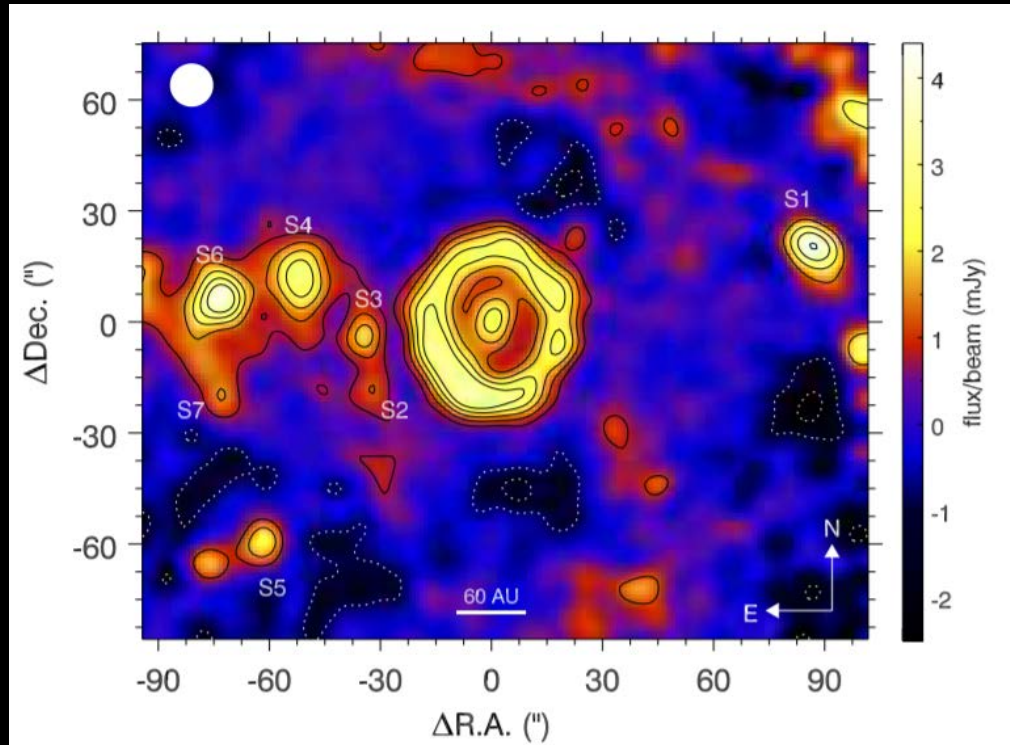
$5 \times 10^{-6}$



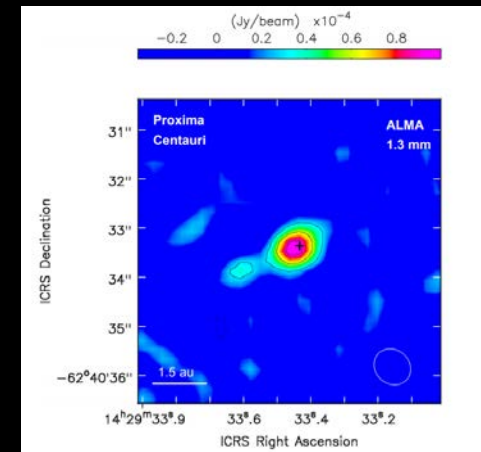
$1 \times 10^{-3}$

+ non-thermal processes...?

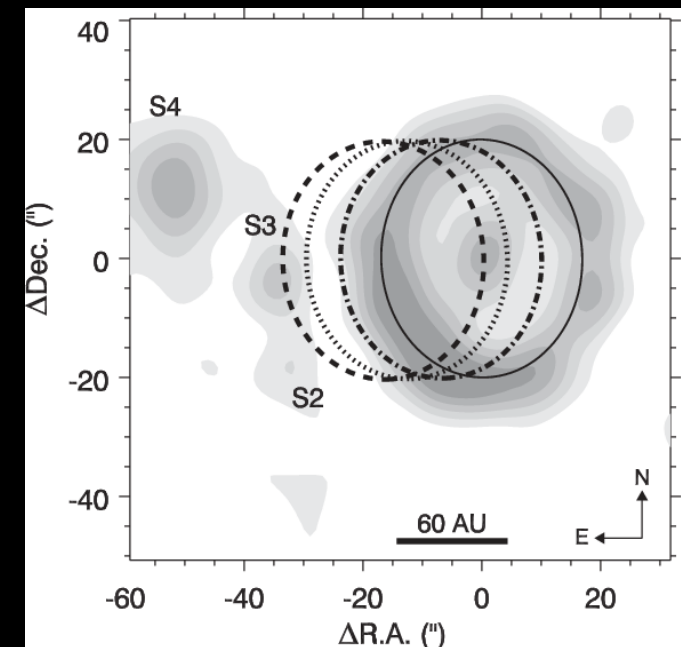
# The 5 pc sample in millimetric/radio?



Epsilon Eridani, Chavez et al. 2016  
w/LMT

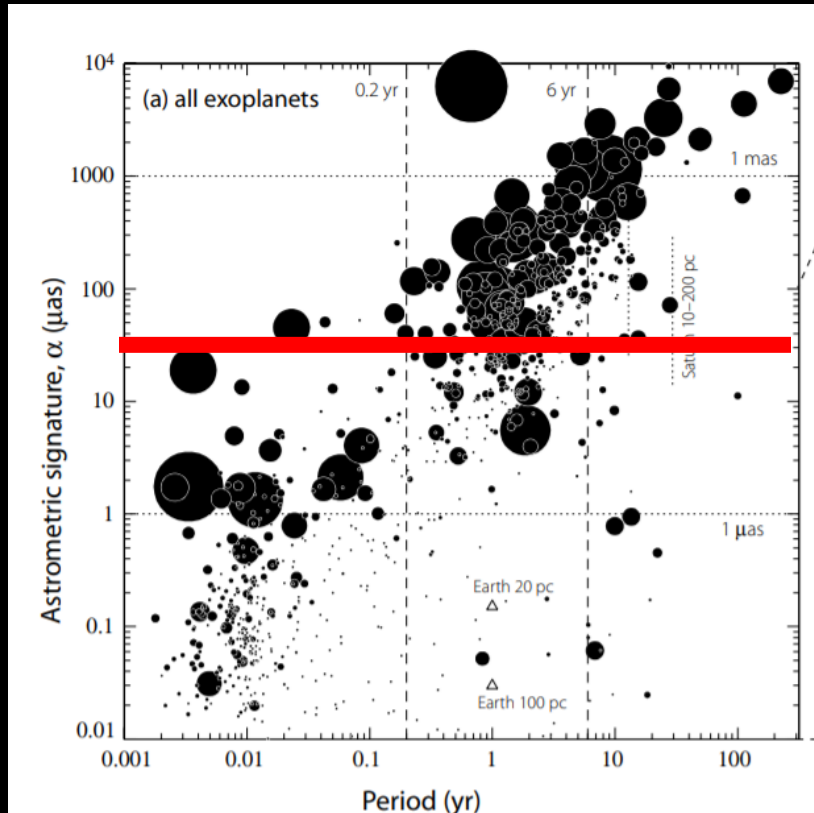


Proxima Cen,  
Anglada et al. 2018 w/ALMA



1 Earth-size planet in the HZ of the star

# The $5\text{-}\mu\text{e}$ sample by Astrometry



## Expected yields

1000 – few tens of thousands

We have an basic idea of the occurrence rates, -> #detections strongly depends on Gaia performance

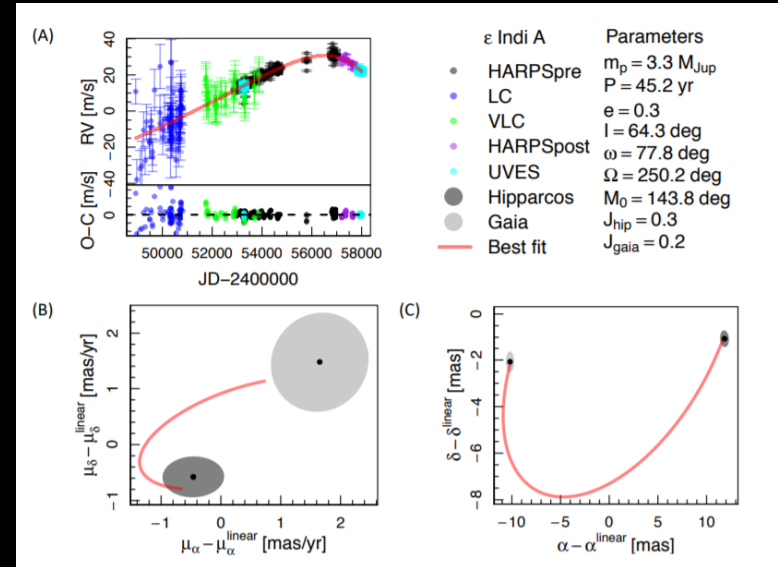
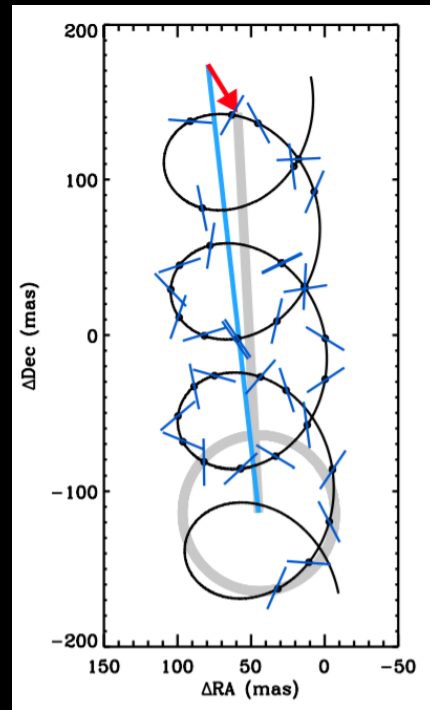
Perryman et al. 2014 ApJ

Ground Infrastructure required  
Large aperture with adaptive optics in optical,  
NIR or thermal IR

1 Earth-size planet in the HZ of the star

# The 5- $\mu\epsilon$ sample by Astrometry

Snellen & Brown  
Nat. 2018  
HIPPARCOS + Gaia  
DR2 joint fit



Epsilon Indi  
RV + HIP + Gaia DR2  
Feng et al. 2019, ApJ

Ground Infrastructure required  
RV spectrometer (CARMENES, HARPS, etc.)

# The 5- $\mu$ e sample by Astrometry

- Precision **not** achievable for terrestrials : with Gaia or Ground
- Gaia : distances to all exoplanet hosts. DR2 ok, but more precision need for distant targets (Kepler, PLATO)
- Link exoplanet to galactic pop. : Thick disk, thin disk, halo, etc.
- Gaia : Gas giant population statistics within 50-100pc
- Gaia + ground : possible direct detection and/or associated structures : optical/NIR, thermal IR, submm/radio

Ground Infrastructure required  
Large aperture with adaptive optics in optical,  
NIR or thermal IR

# Characterization



# How to learn more?

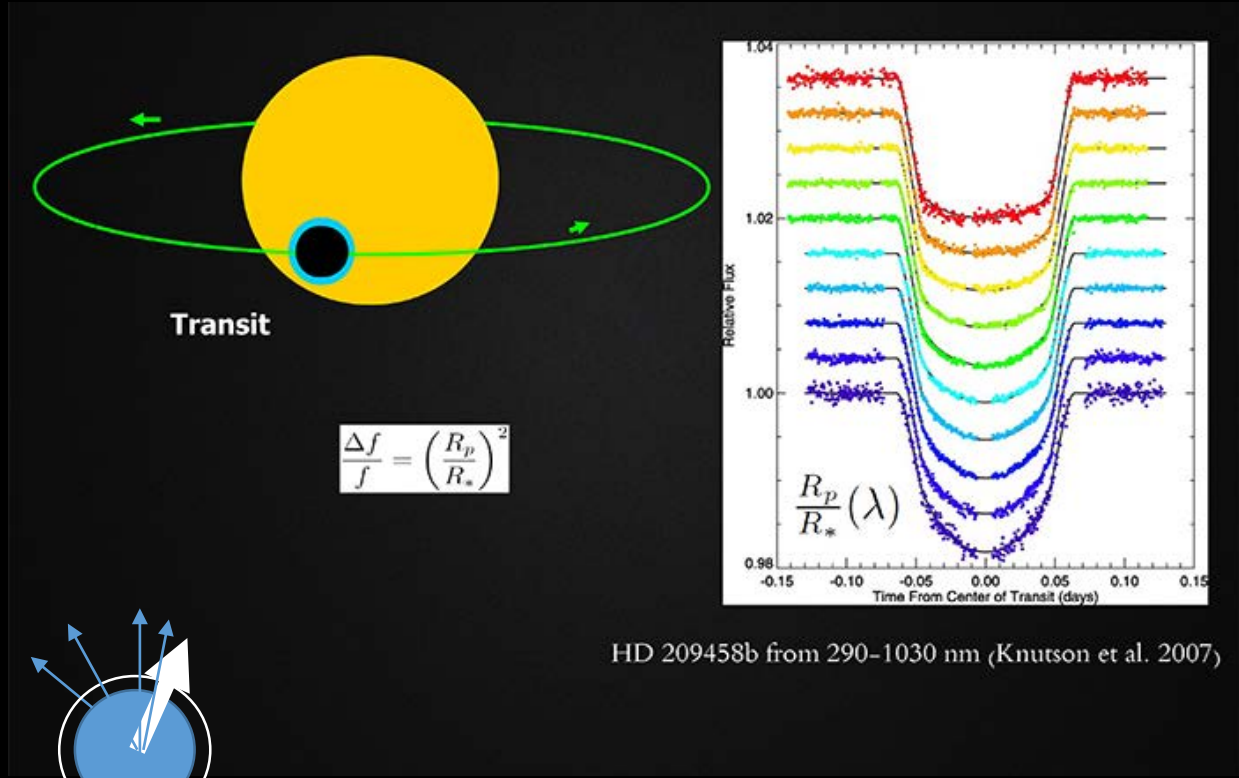


Transit & phase spectroscopy in lowres  
Transit & phase spectroscopy in hires

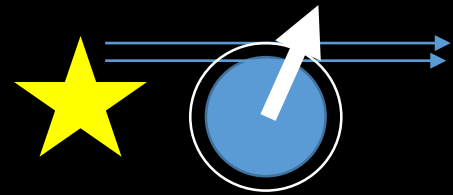
High contrast imaging  
High contrast imaging + lowres  
High contrast imaging + hires

# How to learn more?

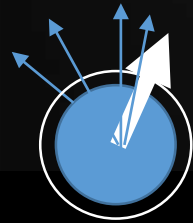
## Transit spectroscopy



HD 209458b from 290-1030 nm (Knutson et al. 2007)



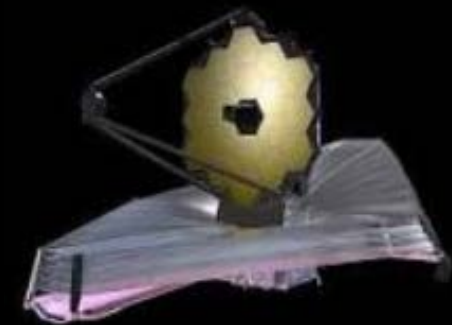
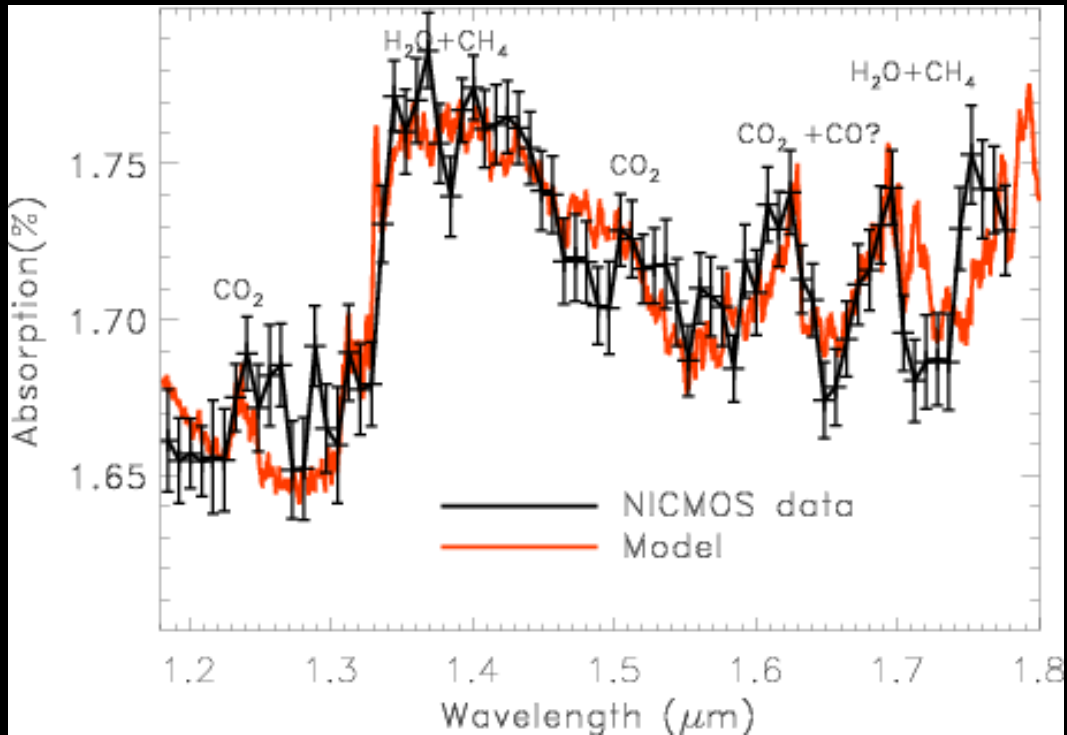
Transmission (transit)



Emission (eclipses)

# How to learn more?

Transit spectroscopy

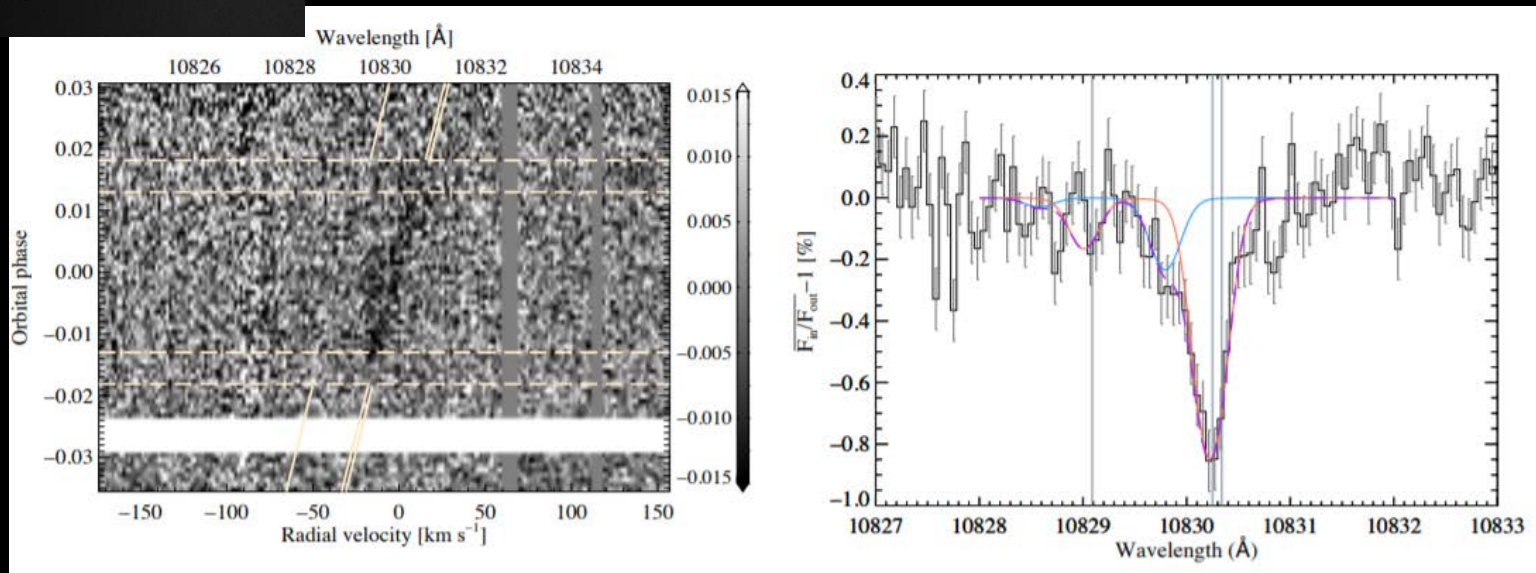
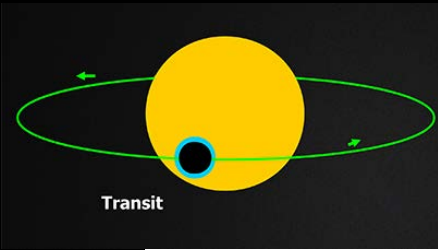


Tinetti et al. 2010 ApJ  
XO-1

Ground Infrastructure required  
Simultaneous follow-up small telescopes (photometry)  
High precision low-res spectrometry feasible? (GTC)

# How to learn more?

Transit & phase hires spectroscopy



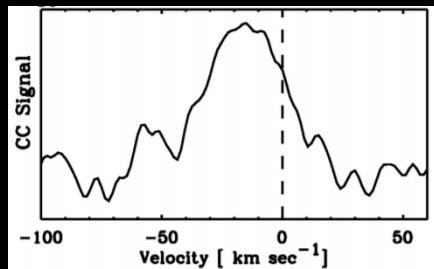
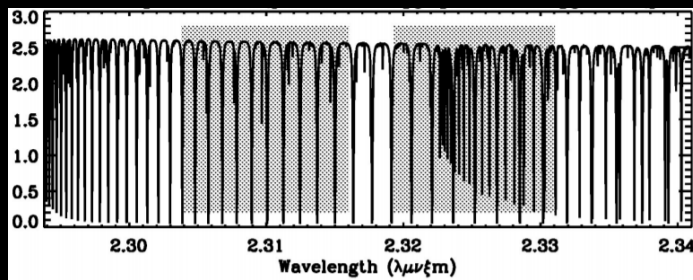
He I  $\lambda$  10830 Å in the transmission spectrum of HD 209458 b  
Alonso-Floriano et al. A&A 2019  
w/ CARMENES

~1 micron  
(Y band)

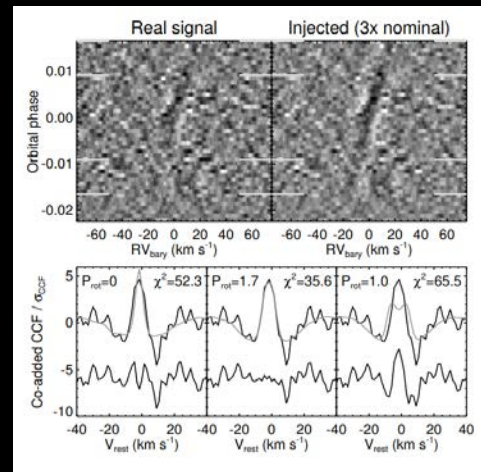
Ground Infrastructure required  
High precision high-res spectrometry in moderate/large telescope

# How to learn more?

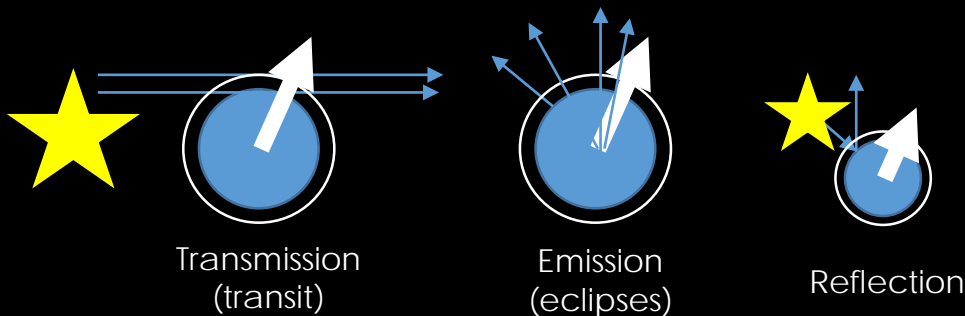
Transit & phase hires spectroscopy



HD 189733 – during transit



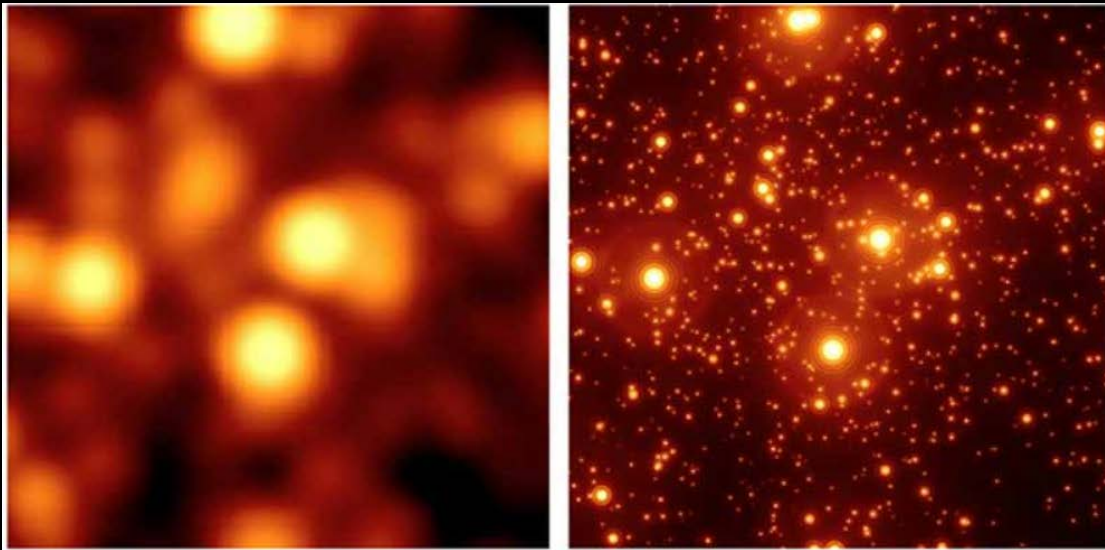
Brogi et al. 2016, ApJ



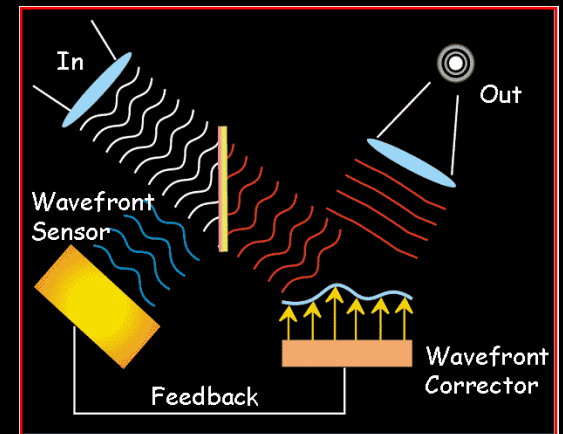
Ground Infrastructure required  
High precision high-res spectrometry in  
moderate/large telescope

# How to learn more?

High contrast imaging



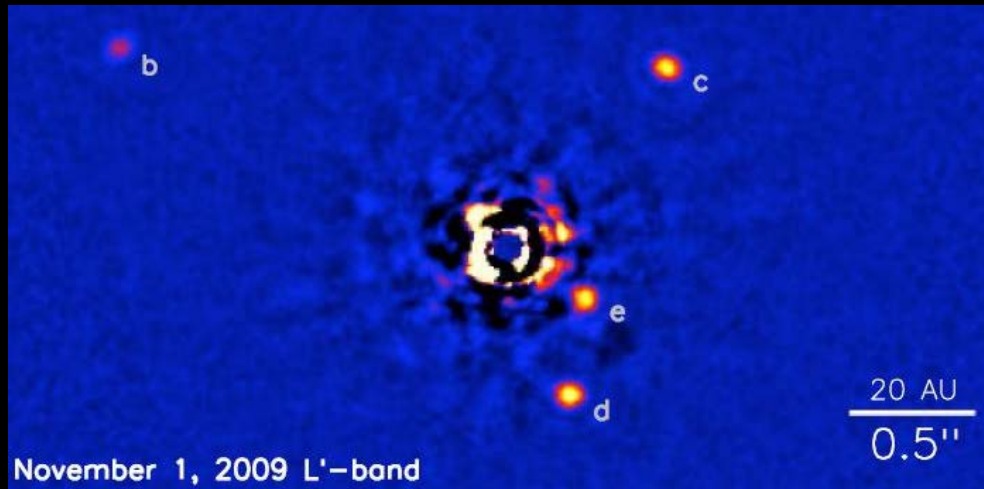
Adaptive optics



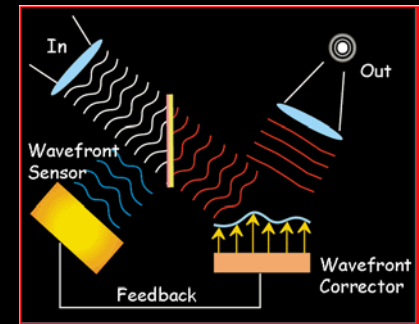


# How to learn more?

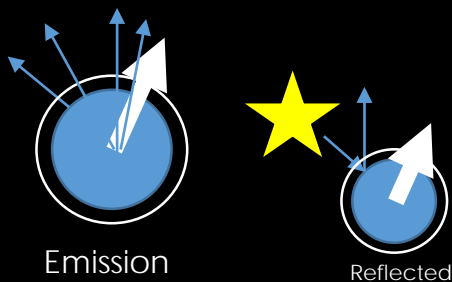
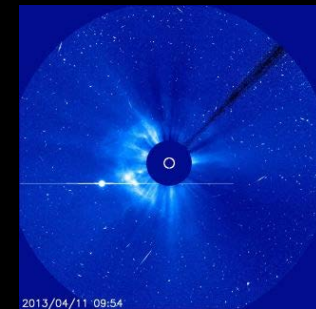
## High contrast imaging



## Adaptive optics



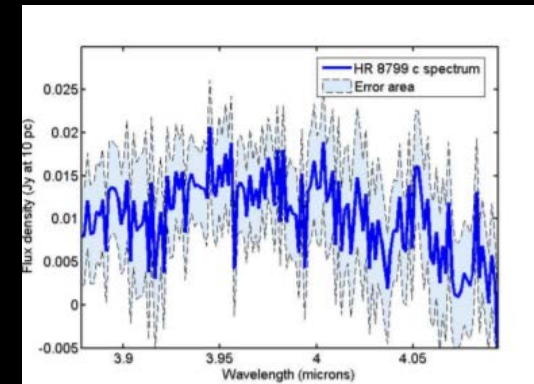
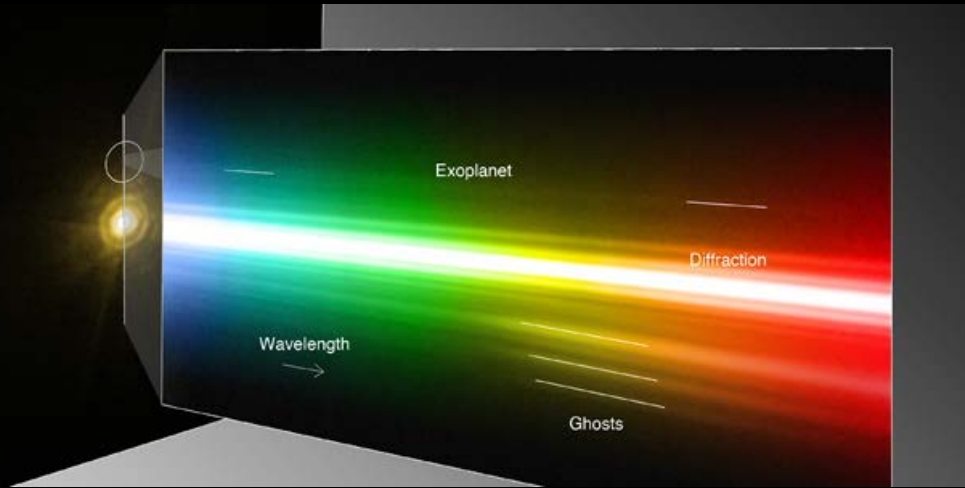
## Coronagraph



Ground Infrastructure required  
Adaptive optics in moderate sized telescope coupled with  
coronagraph

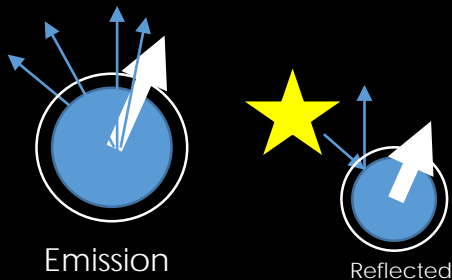
# How to learn more?

High contrast imaging+low res



NACO @ VLT, press release image ESO  
Spatially resolved spectroscopy of the exoplanet HR  
8799 c", by M. Janson et al. 2010 ApJL

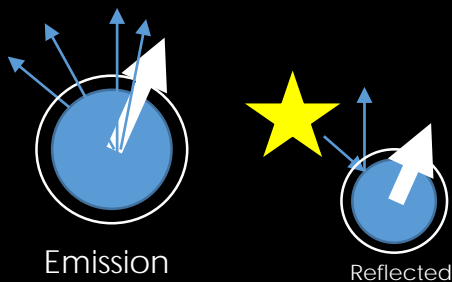
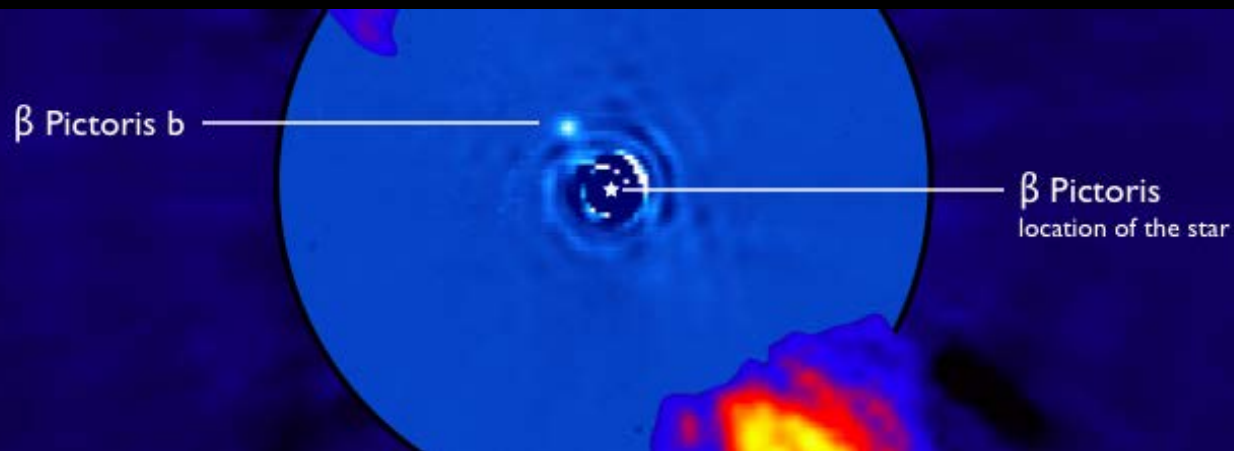
*Enough for young gas giants  
...not enough for terrestrial planets*



Ground Infrastructure required  
Adaptive optics coupled with coronagraph and low res spec

# How to learn more?

High contrast imaging with  
high resolution spectrometer

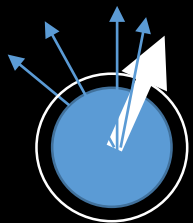
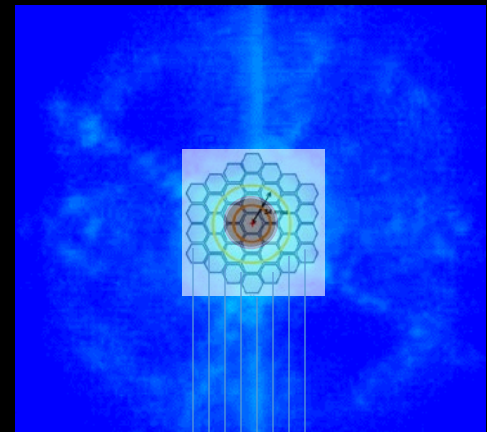
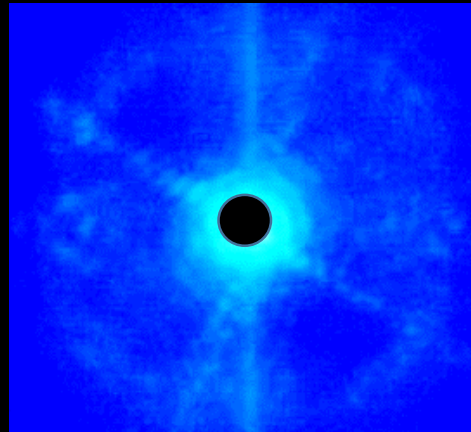
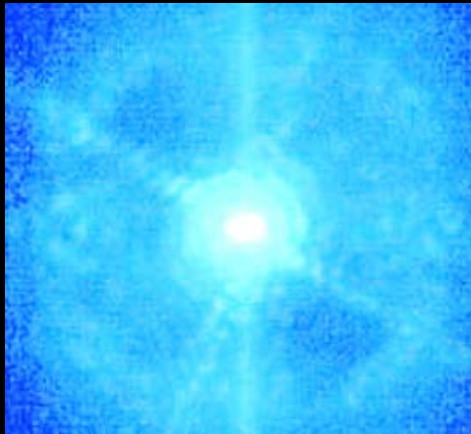


Snellen et al. 2014, Nature  
CRIRES, CO bands at 2.3 microns

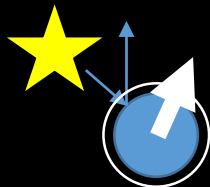
Ground Infrastructure required  
Adaptive optics coupled to highres spec & tech testbeds to E-ELT instrument

# How to learn more?

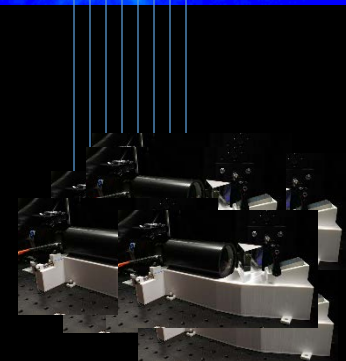
Direct imaging with adaptive optics,  
a coronagraph,  
and a high resolution spectrometer array



Emission



Reflected





# How to learn more?

## NEREA a high resolution spectrometer for the GTC.

IAC, ICE/IEEC, CAB

(E. Palles, G. Anglada-Escude, I. Ribas, M. Zapatero-Osorio & more)

### Immediate

- terrestrial planets around cool stars (TRAPPIST 1, Proxima Centauri)
- TESS follow-up of faint stars

### Technology demonstration:

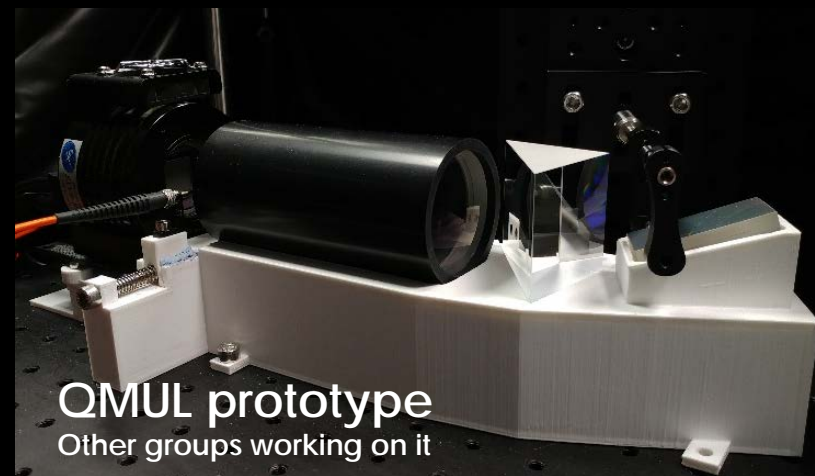
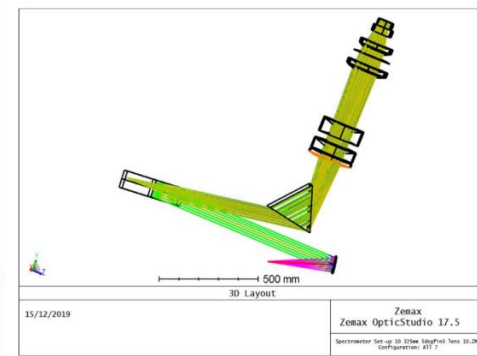
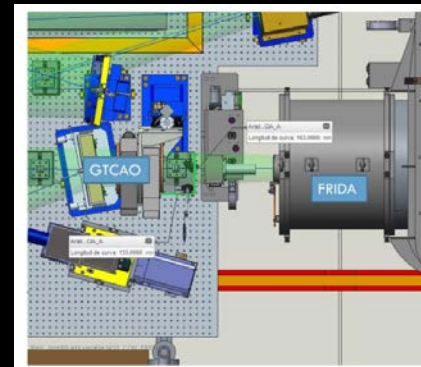
- Hirecam AO system in the visible and nIR

**PNAYA proposal**

### at the same time...

- Inexpensive echelle units

Lol submitted  
Paper SPIE in prep



QMUL prototype  
Other groups working on it



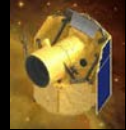
HST  
2.5m class  
NASA/ESA



SPITZER  
1m, infrared, NASA



CHEOPS  
(30cm, ESA)

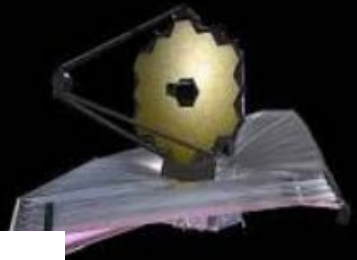
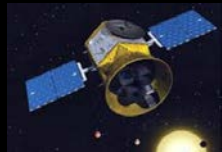


JWST  
6.5m, NASA/ESA

Kepler  
NASA, 1m



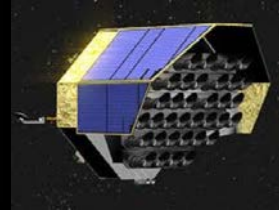
TESS  
10x20 cm, NASA)



Space Gaia  
1m, astrometry,  
ESA



PLATO  
ESA, 50x10 cm



ARIEL  
ESA, 1m, spectra



Ground-based



Doppler spec.  
2m class telescopes  
HARPS (ESO)  
**CARMENES**  
HARPS-N  
APF, PFS



Networks  
10cm-1.5m telescopes  
NGTS, Mearth,  
SPECULOOS, QATAR

Transit hires

2m class telescopes  
HARPS/N,  
**CARMENES**, TNG

Transit hires

10m class telescopes  
ESPRESSO, CRIRES+,  
Subaru, Others,  
**GTC/OPTICAL &  
NEREA**



Direct imaging

10m class telescopes  
SPHERE/ESO  
GPI/Gemini  
**GTC/O?**

Microlensing  
0.5m class telescope  
OGLE, LCOGT



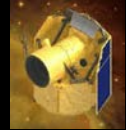
HST  
2.5m class  
NASA/ESA



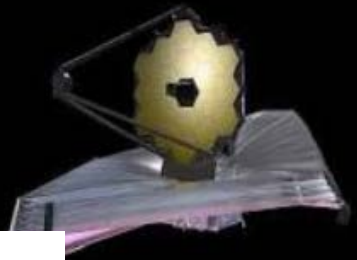
SPITZER  
1m, infrared, NASA



CHEOPS  
(30cm, ESA)



JWST  
6.5m, NASA/ESA

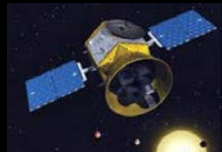


LUVOIR/HabEx?  
16m, NASA

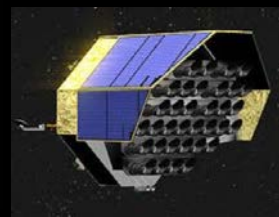
Kepler  
NASA, 1m



TESS  
10x20 cm, NASA



PLATO  
ESA, 50x10 cm



ARIEL  
ESA, 1m, spectra



Space Gaia  
1m, astrometry, ESA



NOW

2020

2030

Ground-based



Doppler spec.  
2m class telescopes  
HARPS (ESO)  
**CARMENES**  
HARPS-N  
APF, PFS



Networks  
10cm-1.5m telescopes  
NGTS, Mearth,  
SPECULOOS, QATAR

Transit hires  
2m class telescopes  
HARPS/N,  
**CARMENES**, TNG



Direct imaging  
10m class telescopes  
SPHERE/ESO  
GPI/Gemini  
**GTC/AO?**

Transit hires  
10m class telescopes  
ESPRESSO, CRIRES+,  
Subaru, Others,  
**GTC/OPTICAL &  
NEREA**



E-ELI  
European  
Southern  
Observatory



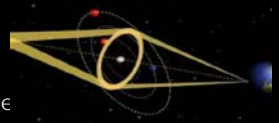
TMT  
USA, China, India



GMT  
USA

Direct imaging  
and spectroscopy  
Mutil 8m class telescope  
**Opportunity for HIRES  
array concept**

Microlensing  
0.5m class telescope  
OGLE, LCOGT



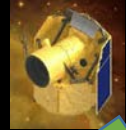
HST  
2.5m class  
NASA/ESA



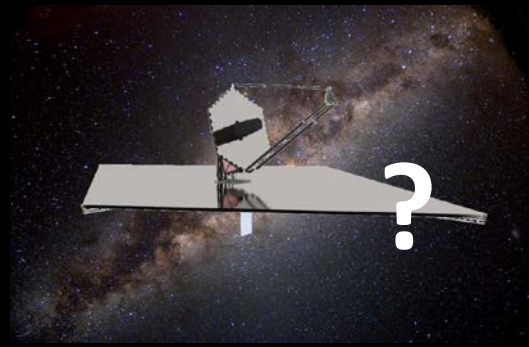
SPITZER  
1m, infrared, NASA



CHEOPS  
(30cm, ESA)



JWST  
6.5m, NASA/ESA

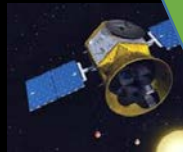
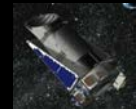


Kepler  
NASA, 1m

TESS  
10x20 cm, NASA

PLATO

# CRITICAL FOR EXPLOITATION



Space Gaia  
1m, astrometry, ESA



NOW

20

2030

Ground-based

Transit hires  
2m class telescopes  
HARPS/N,  
**CARMENES**, TNG

Transit hires  
10m class telescopes  
ESPRESSO, CRIFES+,  
Subaru, Others,  
**GTC/OPTICAL &  
NEREA**

E-ELI  
European  
Southern  
Observatory

TMT  
USA, China, India



Doppler spec.  
2m class telescopes  
HARPS (ESO)  
**CARMENES**  
HARPS-N  
APF, PFS

Networks  
10cm-1.5m telescopes  
NGTS, Mearth,  
SPECULOOS, QATAR



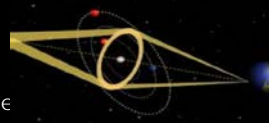
Direct imaging  
10m class telescopes  
SPHERE/ESO  
GPI/Gemini  
**GTC/AO?**

# NEW SCIENCE

Direct imaging  
and spectroscopy  
Multi 8m class telescope  
**Opportunity for HIRES  
array concept**



Microlensing  
0.5m class telescope  
OGLE, LCOGT





# Current exoplanet science opportunities

- Nearby star deep RV surveys (CARMENES, others intl.)
- Transit spectroscopy in low resolution : space but also possible from ground (GTC, ESO, Keck... ask E. Pallé)
- Transit spectroscopy in high resolution : few dozen hot planets with CARMENES & ESO facilities (ESPRESSO, CRRES+, HARPS,...)
- Complementary observations to surveys RV and transit surveys with small telescopes
- Precision population studies (Gaia DR2+, Kepler/TESS/CHEOPS, ground based high resolution spec)
- Gaia non-linear mover RV follow-up (and viceversa)

# Exoplanet (ground) infrastructure based development opportunities



Robotic small telescope networks (low EUR) : support to space missions & surveys



2-4m class telescope with dedicated hires spectrometer : support to space missions (cutting edge, large consortium contrib).



Hires spectrometer in large aperture : GTC, NEREA concept, cutting edge experiments (**GTC Lol & PNAYA submitted**)



Technology testbeds and programmes for starlight suppression (AO+coronagraphs) + coupling to spectrometers (lowres and highres)

- 2-4m class telescopes : advanced suppression experiments
- 10m (GTC) : Direct detection (gas giants) and system testbed for E-ELT



Radio and submm single dish (eg. IRAM) (high risk, but low cost & high gain), and access to intl. radio networks and facilities for experimental programmes



Nano-sat follow-up services : super-stable space photometry (support to other space missions, cost comparable to 1m class ground) & Testbeds to ESA tech development... *build up ground antennae infrastructure? (...also business case)*